

Bomi Italia S.p.A.

– PRESS RELEASE –

Bomi Group consolidates its presence in South America and signs binding agreements to increase its shareholdings in its subsidiaries in Colombia

Vaprio d’Adda, 2 March 2018 – Bomi Italia S.p.A. (“**Bomi**” or the “**Company**” or the “**Issuer**”) the parent company of Bomi Group, a market leader in the biomedical logistics sector and the management of high technology healthcare products, which is listed on the multilateral trading system of **AIM Italia / Mercato Alternativo del Capitale Capitale**, organised and managed by Borsa Italiana S.p.A., announces that it has today signed binding agreements to acquire an additional 10% of the share capital of “Biomedical Distribution Colombia SL LTDA” (“**Bomi Colombia**”) a company which operates in the biomedical logistics and services sector in Colombia and also to acquire the outstanding 20% of the share capital of “Biocarrier SAS” (“**Biocarrier**”) a company which operates in the biomedical product transport management sector in Colombia.

The aforementioned agreements will increase Bomi Group’s shareholding in Bomi Colombia to 90%, of which 84.55% will be held by the Issuer and 5.45% held through its wholly owned subsidiary Biomedical and Cosmetic International Distribution S.r.l. and also raises to 100% its shareholding in Biocarrier, which will be held by the Issuer. The transactions, which form part of Bomi Group’s strategy of consolidating outstanding minority interests, will involve a total consideration Euro 550,000, of which Euro 450,000 will be paid for the purchase of the shareholding in Bomi Colombia and the remaining for the purchase of the outstanding interest in Biocarrier.

In 2017 the Colombian companies and the Peruvian company, “Biomedical Logistics SAC”, 51% controlled by Bomi Colombia, generated revenues of about Euro 8 million with an EBITDA margin of about 15% and had a Net Financial Position (NFP) of about Euro 2.5 million.

It should be noted that an interesting development in 2018 could potentially have positive implications for Bomi Group as it relates to the signing of an agreement between Italy and Colombia to eliminate double imposition of taxes on income and to prevent tax avoidance and evasion, which, in particular, provides for a reduction in *withholding tax* on dividends from 35% to 5% and a reduction of tax on interest from 15% to 10%.

Marco Ruini, Vice President and Managing Director of Bomi Italia S.p.A. commented on the transaction:

“Today the Group takes a further step along its growth path of strategic growth and integration of minority interests, through the purchase of additional shares in companies in the South American market where the Group is already present, with consequent increases in control of cash flows and incorporation of revenue streams. We aim to further reinforce our presence in this market which is characterised by an annual rate of growth of about 14% in the biomedical sector and which is an area which we believe has great potential.”



Bomi Italia S.p.A. is the Parent Company of Bomi Group, a world leader in the biomedical logistics sector and in the management of high technology healthcare products. It was one of the first companies to receive the "Elite" certificate issued by Borsa Italiana.

Bomi Group's activities are concentrated in the integrated logistics sector and offer a wide range of logistics services in outsourcing to companies operating in the healthcare sector, managing distribution of medical equipment, pharmaceuticals, in-vitro diagnostic equipment, reagents and implant products.

Bomi Group's portfolio of about 100 clients includes some of the world's top healthcare companies (such as the leading pharmaceutical companies and producers of healthcare devices) as well as small and medium sized companies operating at a global level in the biomedical, diagnostics and biotech industries.

Bomi Group currently has about 1,080 employees and operates through subsidiary companies and associated companies in Europe, South America, China and the United States and its services are also provided, through strategic alliances with local partners.

ISIN Ordinary Share Code: IT0005108748 – Ordinary Share Ticker: BOMI
ISIN Convertible Bond Code: IT0005114480 – Convertible Bond Ticker: BOMI20

For further information.

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